

NHS Pensions - Application for protection in the 1995/2008 NHS Pension Scheme – Previous Public Service Membership (PPSM1)

If you have previous pensionable service in a previous public service pension scheme, other than the NHS Pension Scheme (England and Wales), you should complete Parts A, B and C of this form. You then need to send it to your previous public service pension scheme administrator who will complete Parts D and E before returning the form to you.

Part A: To be completed by member – About you and your current NHS role

<p>Title</p> <input type="text"/> <p>Surname</p> <input type="text"/> <p>Other names</p> <input type="text"/> <p>Membership number</p> <input type="text"/> <p>SD</p> <input type="text"/> <p>Date of birth</p> <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px; text-align: center;">/</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px; text-align: center;">/</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table> <p>National Insurance number</p> <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			/			/															<p>Address</p> <div style="border: 1px solid black; height: 120px; width: 100%;"></div> <p>Email address</p> <input type="text"/> <p>Current start date in NHS</p> <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px; text-align: center;">/</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px; text-align: center;">/</td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>			/			/				
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Part B: To be completed by member – About your previous public service pension scheme membership

Please tell us about your last pensionable employment with your previous public service pension scheme membership.

(a) Name of public service pension scheme

(b) Employer while a member of this scheme

(c) Start date of previous scheme membership

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End date of previous scheme membership

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(d) Previous Scheme Membership number (if known)

(e) Have you received a refund for this period of membership? Yes No

(f) Have you transferred the benefits to another pension provider? Yes No

If 'Yes' give the name of the scheme the benefits were transferred to.

(g) Were you receiving a pension for the period of membership at (c) on the first day you joined, or re-joined, the NHS Pension Scheme following this period? Yes No

If 'Yes' confirm the date you started to receive your pension

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Part C: To be completed by member – Declaration

I declare that the information I have provided is correct.

Signed by member

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Date

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Important

Please read the important information page before sending this form to your previous public service pension scheme administrator for verification of Part B and completion of Parts D and E.

You should keep the Important Information page until the scheme administrator has returned this form back to you.

Only return the form to NHS Pensions if your previous public service pension scheme administrator has ticked "Yes" at Section 1a, 1b or 1c.

If they have ticked 'No' at Section 1a, 1b or 1c then you do not qualify for protection in the 1995/2008 Scheme and you have been correctly assigned to the 2015 NHS Pension Scheme. There will be no further action for you to take.

Part D: To be completed by the public service pension scheme administrator previous public service pension scheme membership before joining the NHS Pension Scheme

The person named in Part A has sent you this form because they may have qualified for protection in your scheme, under the Public Service Pensions Act 2013 (2013 Act) or the Public Service Pensions Act (Northern Ireland) 2014 (2014 Act). Please verify the information in Part B and make any corrections in Part D before completing the declaration in Part E.

Please return this form to the member. **Do not send this form to NHS Pensions.**

1. Please complete one of the following - either 1a, 1b or 1c.

1a. All Schemes (except Local Government pension scheme and NHS Pensions) - We confirm that on 31 March 2012 the person was a member of our public service pension scheme and on 1 April 2012 met the protection conditions in our scheme afforded by Section 18 of the 2013 Act or the 2014 Act. Yes No

If 'Yes' go straight to Q.2. If 'No' complete Part E

1b. Local Government pension scheme only - We confirm that the person was an active member of the scheme on 31 March 2012 and on 1 April 2012 the member was 10 years or less from the normal pension age applicable to the member under the scheme on that date. Yes No
The Local Government Association has confirmed that active members of the scheme on 31 March 2012 have a normal pension age of 65. Only members who left the scheme prior to 1 October 2006 (1 December 2006 in Scotland) retained an earlier normal pension age.

If 'Yes' go straight to Q.2. If 'No' complete Part E

1c. NHS Pensions only - We confirm that on 31 March 2012 the person was a member of the NHS Pension Scheme and on 1 April 2012 met the protection conditions in our scheme afforded by Section 18 of the 2013 Act or the 2014 Act. Yes No

We confirm that the person was a member of the **1995 Section** **2008 Section**

If 'Yes' go straight to Q.2. If 'No' complete Part E

2. We confirm that all the information given in Part B is correct. Yes No

If 'Yes' complete Part E. If 'No' go straight to Q.3.

3. We confirm that information given in Part B is incorrect and is amended as follows: Yes No

(an entry is only necessary where Part B has been completed incorrectly)

(a) Name of Public Service Pension Scheme

(b) Employer while a member of this scheme

(c) Start date of previous scheme membership

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End date of previous scheme membership

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(d) Public service pension scheme membership number (if known)

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(e) Member received a refund for this period of membership? Yes No

(f) Member transferred the benefits to another pension provider? Yes No

If 'Yes' give the name of the scheme the benefits were transferred to.

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(g) Member was receiving a pension for the period of membership at (c) on the first day they joined, or re-joined, the NHS Pension Scheme following this period? Yes No

If 'Yes' please confirm the date they started to receive this pension

Part E: To be completed by the public service pension scheme administrator – Declaration

I certify that the information provided in Part D of this form is correct and may be used by NHS Pensions to determine whether the person named in Part A qualifies for protection in the 1995/2008 NHS Pension Scheme under Section 18 of the 2013 Act / 2014 Act.

Name of public service pension scheme

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Address of administrator / sub administrator

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Signed by administrator / sub administrator

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Name (please print)

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Date signed

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Position

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Contact email address

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Date signed

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Important Information

You should complete the application for protection in the 1995/2008 NHS Pension Scheme – Previous Public Service Membership form (PPSM1) if after 31 March 2012 you:

- joined the NHS Pension Scheme for the first time or rejoined following a break of five years or more, and
- had previous pensionable membership with an eligible public service pension scheme in the five years leading up to your NHS Pension Scheme membership.

You should ignore the rest of this letter unless you were in pensionable membership with one of the following eligible UK public service pension schemes:

- NHS Pension Scheme (Scotland and Northern Ireland only)
- Local Government Pension Scheme
- Teachers' Pension Scheme
- Civil Service Pension Scheme
- Armed Forces Pension Scheme
- Fire and Rescue Workers' Pension Scheme
- Police Forces' Pension Scheme
- Judicial Pension Scheme.

Please note if your previous public service membership was with NHS Pensions (England and Wales) and you rejoined following a break of less than five years then your eligibility for protection in the 1995/2008 NHS Pension Scheme has already been assessed and you do not need to complete form PPSM1.

Only complete form PPSM1 if you:

- were a member of one of the eligible UK public service pension schemes listed above
- were born before 1 September 1960 (or 1 September 1965 if you had previous public service membership with the NHS Pension Scheme in Scotland or Northern Ireland)
- have not had a break of more than five years between leaving your previous public service pension scheme and joining the NHS Pension Scheme
- were not receiving a pension from your previous public service pension scheme on the day you joined or rejoined the NHS Pension Scheme
- did not receive a refund of contributions from your previous public service pension scheme
- transferred out your benefits to one of the other eligible UK public service pension schemes listed in this letter, including the NHS Pension Scheme (England and Wales)
- were previously a member of either the NHS Pension Scheme in Scotland or Northern Ireland and you are **not transferring** your pension rights into the NHS Pensions Scheme (England and Wales).

Two scheme tests

To qualify for protection in the 1995/2008 NHS Pension Scheme you must:

- have already qualified for protection in your previous public service pension scheme, and
- also qualify for protection in the 2008 Section of the 1995/2008 NHS Pension Scheme.

NHS Pensions will then check your protection eligibility and let you know which NHS Pension Scheme you are assigned to.

Part A

Provide all the information requested in form PPSM1.

Part B

Answer each question.

If you have ticked 'Yes' to (e) or (g) and the date you started to receive your pension from your previous public service pension scheme was before you joined or rejoined the NHS Pension Scheme shown in Part A then you do not qualify for protection in the 1995/2008 Scheme and you have been correctly assigned to the 2015 Scheme. **You do not need to send the form to your previous employer.**

Send the form, including Parts A, B and C, to your previous public service pension scheme administrator who will verify the information you have provided in Part B and complete Parts D and E. They should then return the completed form to you. They should not send this form to NHS Pensions.

Part C

Sign and date the declaration.

Part D

Ensure your previous public service pension scheme administrator has answered Q.1 (either 1a, 1b or 1c) and Q.2 and where required provided answers at Q3.

If your previous public service pension scheme ticked 'Yes' to Q.1a, 1b or 1c at Part D then you should send form PPSM1 to NHS Pensions at: NHS Pensions, PO Box 2269, Bolton, BL6 9JS.

If your previous public service pension scheme administrator has ticked 'No' to Q.1a, 1b or 1c, then you do not need to do anything more as you do not qualify for protection in the 1995/2008 Scheme and you have been correctly assigned to the 2015 Scheme. **You do not need to send the form to NHS Pensions.**

Part E

Ensure that your previous public service pension scheme administrator has signed and dated the declaration.

More Information

More information about protection in the 1995/2008 Scheme and previous public service membership is on our website at: www.nhsbsa.nhs.uk/nhs-pensions