

NHS Pensions - 2015 NHS Pension Scheme – Request for an ill health or redundancy estimate of benefits

1. Member details

Surname	SD Number
<input type="text"/>	SD <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other names	NI Number
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Employed as	Status (married; single; divorced; civil partner)
<input type="text"/>	<input type="text"/>

2. Estimate details

For 2015 Scheme members, including transition members who moved to the 2015 Scheme.

Incapacity	<input type="checkbox"/>	Compensation	<input type="checkbox"/>
Commuted Incapacity	<input type="checkbox"/>	Interest of Efficiency	<input type="checkbox"/>

(For all 1995/2008 Scheme and other 2015 Scheme estimates please use form AW295)

Please estimate the benefit(s) ticked above to / /

3. 2015 Scheme pensionable earnings details

- (i) **Complete for all members** – actual pensionable earnings from 1 April or date joined the 2015 Scheme (if later) to the estimate required date (in 2). Remember to include deemed pay if applicable.
- (ii) **Complete for part time members only** – notional whole time pensionable earnings for the same period above.
- (iii) **Complete for part time members only** – number of part time hours, sessions or programmed activities worked for same period

(iv) Dates of any disallowed days for period in part 3(i)

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Complete for practitioner members only – pensionable pay from current SD55.

y/e	<input type="text"/>	£ <input type="text"/>
y/e	<input type="text"/>	£ <input type="text"/>
y/e	<input type="text"/>	£ <input type="text"/>

If an estimate figure is used for any year write (E) after the amount.

4. Final salary link to 1995 Section details – complete for transition members only

For a former 1995 Section officer member – provide the last 365 days total pensionable pay (TPP) up to the estimate required date (in 2). If member is part time please also provide the notional whole time amount for this period.

TPP period: from / / to / /

Actual TPP £ of which £ is deemed pay

Notional whole time TPP £

For a former 1995 Section practitioner member – provide the pensionable pay from 1 April or the date joined the 2015 Scheme (if later) to the estimate required date (in 2). If an estimate figure is used write (E) after the amount.

£

5. Redundancy details

Is the redundancy employment with a Welsh employing authority? Yes No

Is the member subject to AFC terms and conditions? Yes No

How much is the redundancy payment? £

6. Additional information

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7. Employer details

Name	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Initials	<input type="text"/>	Surname	<input type="text"/>										
Position	<input type="text"/>												
Telephone number	<input type="text"/>				EA/GP Code	<input type="text"/>							
EA / GP Practice stamp	<input type="text"/>												

Important: please make sure that pensionable pay and membership details for this member have been updated to the last Scheme year end.