

NHS Pension Scheme – Application to commute age retirement benefits on grounds of serious ill health

The form is in 2 parts

Part A	to be completed by you, the applicant
Part B	to be completed by your treating doctor. This can be your GP, hospital doctor or consultant

Part A - To be completed by the applicant.

Membership number /

Title (Mr, Mrs, Dr)

Surname

Other names

I wish to have my age retirement benefits paid as a once and for all lump sum.

I understand that this lump sum payment will not affect any benefits that may become payable to my dependants. A pension or allowance will be paid to them in the normal way.

I understand that if the payment of the lump sum causes me to exceed the lifetime allowance, then the amount in excess of the lifetime allowance will be taxed at 55%.

Please attach this form to the application form AW8 and return it to the Pension Officer at your place of employment. You can return this form in a sealed envelope attached to the AW8 form if you wish.

Signature

Date / /

Part B - To be completed by the doctor.

Details of the doctor completing this form

Name

Telephone number

Fax number

Email Address

Address

Post code

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NHS Pensions may allow a person whose life expectancy is less than a year to choose to commute their NHS benefits to a single lump sum

By signing this form you are confirming that, in your opinion.....
life expectancy is less than one year.

Please tick the boxes that apply to you.

I am this person's: General Practitioner

Consultant / Hospital Doctor

Signature

Date

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