

How to invite your shortlist to interview in NHS Jobs user guide

This guide gives you instructions for how to invite your shortlist to interview in the NHS Jobs service.

To invite your shortlist to interview, you'll:

- give details about the interview and the details of a contact person in case anyone on your shortlist has any questions about it
- set interview dates and times for your shortlist to choose from
- view the information you've given and confirm all the details are correct
- send automated invites out to your shortlist

To find out which roles can do this, go to the '**Roles and permissions**' link in the '**Help and information**' section of the employer dashboard.

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Interviews

This page gives you instructions for how to access a job listing at interview.

Important: You must have a job listing at the interview recruitment stage to invite your shortlist to interview.

To access a job listing at interview, complete the following step:

1. Select the '<u>Interviews</u>' link.

NHS Jobs	You're viewing training account Signed in as Sign Out
training account Dashboard Tasks by stage Listings by user Showing tasks for All users	What you can do Create a job listing Search for a listing Search for an applicant
Draft 1	Manage the account
Approvals 0	At risk applicants Accredited logos Key performance indicators
Published 0	(KPIs) Approval settings Departments
Shortlisting 0	Criminal convictions and cautions
1 Interviews 1	Welsh listings Moving applicants to other accounts

Invite shortlist to interview

This page gives you instructions for how to invite your shortlist to interview.

Find the job listing and complete the following step:

- **1.** Select the 'Job title' link to view the job listing details (optional).
- 2. Select the 'Invite to interview' link.

NHS Jobs					You're viewing NH	
					Signed in as <u>NI</u>	<u>HSBSA Training</u> Sign Out
BETA Your feedback	<u>k</u> will help us to im	prove this ser	vice.			
< Go back						
NHS BSA Training						
Interviews						
Showing tasks for						
All users	~					
Showing tasks All Interviews Job title	~ Deadline	Invited	Accepted	Declined	Task	What needs doing nex
Training and Support Lead T1111-22-3219 INTERNAL	26 Jul 2022 DUE	-	0	0	Ready to invite to interview	Invite to interview 2

Applicants you want to invite to interview

This page gives you instructions for how to confirm the applicants you want to invite to interview.

Important: You can now invite your shortlisted applicants to interview. You can download the shortlisted applications to view and print them if you need to. In this example, the applicant's added their email address.

To confirm the applicants you want to invite to interview, complete the following steps:

- 1. Select the 'Name' link to view the applicant's details (optional).
- 2. Select the '<u>View reserve list applicants</u>' link (optional).
- 3. Select the 'Download applications' button (optional).
- **4.** Select the '<u>Invite to interview</u>' button.

Go back What needs doin	
What needs doin	ng next
Shortlist for interview Applicants you want to invite to interview Invite to interview	view 💋
You can now invite your shortlisted applicants to interview. Download appli	cations
You can download the shortlisted applications to view and print them if you need to.	
View reserve list appl	<u>icants</u>
Applicant reference ID Name Email Pho	ne number
AR-220301-00004 <u>Ashleigh McFadyen</u> ashleighmcfadyen	

Tip: If you download the applications, it uses a portable document format (PDF).

View applicants on your reserve list

This page gives you instructions for how to view the applicants on your reserve list.

Important: You'll only see this page if you're viewing the applicants on your reserve list. You'll be able to invite them to interview after you have invited your shortlisted applicants.

To view the applicants on your reserve list, complete the following steps:

- 1. Select the 'Applicant reference' link to view the applicant's application (optional).
- 2. Select the '<u>Go back</u>' link.

	NHS Jobs		You're viewing NHS BSA Training Signed in as <u>NHSBSA Training</u>	<u>Change</u> Sign Out
	BETA Your <u>feedback</u> will help us to improve this service.			
2	< Go back			
	Shortlist for interview			
	View applicants on your reserve	list		
	You added these applicants to your reserve list. You'll b them to interview after you have invited your shortliste			
	Applicant reference	Essential	Total score	
1	<u>AR-220301-00005</u>	2 out of 2	2 out of 2	
	Privacy policy Terms and conditions Accessibility Statement	<u>t Cookies How</u>	to create and publish jobs © Crow	n copyright

Invite your shortlisted applicants to interview

This page gives you instructions for how to invite your shortlisted applicants to interview.

Read the information on the page and complete the following step:

1. Select the '<u>Continue</u>' button.

	You're viewing	<u>Change</u>
NHS Jobs	Signed in as <u>NHS BSA Training</u>	Sign Out
BETA Your <u>feedback</u> will help us to improve this service.		
< Go back		
Invite your shortlist to interview		
Invite your shortlisted applicants to		
interview		
 Give details about the interview and the details of a contact person ir case anyone on your shortlist has any questions about it. 	1	
2. Set interview dates and times for your shortlist to choose from.		
View the information you've given and confirm all the details are correct.		
4. Send automated invites out to your shortlist.		
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How do you want to hold your interviews?

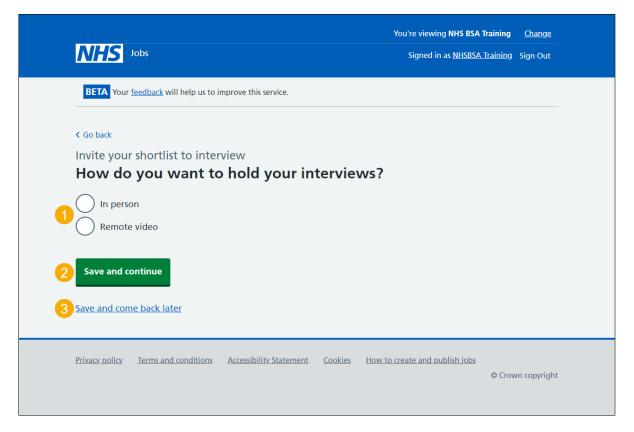
This page gives you instructions to confirm how you want to hold your interviews.

To confirm how you want to hold your interviews, complete the following steps:

- 1. Select an answer:
 - <u>'In person</u>'
 - '<u>Remote video</u>'
- 2. Select the 'Save and continue' button.

or

3. Select the 'Save and come back later' link.



If you've selected the 'Save and come back later' link, you've reached the end of this user guide.

What type of interview is this?

This page gives you instructions for how to confirm the type of interview.

To confirm the type of interview, complete the following steps:

- 1. Select an answer.
- 2. Select the '<u>Save and continue</u>' button.

NHS Jobs			You're viewing Signed in as <u>NHS BSA -</u>	<u>Change</u> Training Sign Out
BETA Your <u>feedback</u> will he	p us to improve this service.			
 Go back Invite your shortlist to What type of interview Panel interview Assessment centre Save and continue Save and come back later 				
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Is the interview location the same as the job location?

This page gives you instructions for how to confirm if the interview location is the same as the job location.

Important: The interview location shown is the address you added when you created the job listing.

To confirm if the interview location is the same as the job location, complete the following steps:

- 1. Select an answer:
 - <u>'Yes</u>'
 - '<u>No</u>'
- 2. Select the 'Save and continue' button.

	You're viewing	<u>Change</u>
NHS Jobs	Signed in as <u>NHS BSA Training</u>	Sign Out
BETA Your feedback will help us to improve this service.		
< Go back		
Invite your shortlist to interview		
Is the interview location the same location?	as the job	
Stella House Newburn Business Park Newcastle Upon Tyne Tyne and Wear NE15 8NY		
Yes No		
Save and continue		
Save and come back later		
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Find the interview location address

This page gives you instructions for how to find the interview location address.

Important: You'll only see this page if the interview location isn't the same as the job location.

To find the interview location address, complete the following steps:

- 1. In the Interview postcode box, enter the details.
- 2. Select the 'Find the address' button.

Jobs	You're viewing Signed in as	training account Sign Out	
 Go back Invite your shortlist to interview Find the interview location address Enter the postcode to find the address. Interview postcode Find the address 			
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Select the address for the interview location

This page gives you instructions for how to select the address for the interview location.

To select the address for the interview location, complete the following steps:

- 1. Select an answer:
 - <u>'Address found'</u> or
 - <u>'Address not found'</u>
- 2. Select the 'Continue' button.

	You're viewing	training account
NHS Jobs	Signed in as	Sign Out
Go back		
Invite your shortlist to interview		
We found 14 results for NE15 8NY		
Select the address for the interview location.		
Stannah Stairlifts, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
Belt Technologies Europe, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
North Of England Commissioning Support, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
Positive Solutions, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
Quilter Financial Planning, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
Nhs B S A, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
North East Ambulance Service Nhs Trust, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
Unit C1 The Waterfront, Goldcrest Way, Newcastle Upon Tyne, NE1 8NY	5	
Health Education England, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
N C A R D R S, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
Nhs Property Services Ltd, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
North East Strategic Health Authority, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY		
North Of England Cancer Network, Goldcrest Way, Newcastle Upon Tyne, NE15 8NY	1	
P H E Quality Assurance, Goldcrest Way, Newcastle Upon Tyne, NE1 8NY	5	
or		
It's not any of these - add an address		
2 Continue		
Privacy policy Terms and conditions Accessibility Statement Cookies Help	o and guidance	© Crown copyright

What's the interview location?

This page gives you instructions for how to confirm the interview location.

Important: You'll only see this page if you're adding a new interview location. The address line 2 and county fields are optional.

To add the new interview location, complete the following steps:

- 1. In the Address line 1 box, enter the details.
- 2. In the Address line 2 box, enter the details (optional).
- 3. In the Town or city box, enter the details.
- 4. In the **County** box, enter the details (optional).
- 5. In the **Postcode** box, enter the details.
- 6. Select the '<u>Save and continue</u>' button.

NHS Jobs	You're viewing Signed in as <u>NHS BSA Training</u>	<u>Change</u> Sign Out
BETA Your <u>feedback</u> will help us to improve this se	ervice.	
< Go back Invite your shortlist to interview What's the interview locati Address line 1	on?	
Address line 2 (optional)		
Town or city 3 County (optional)		
Postcode 5 Save and continue		
Save and continue		
Privacy policy Terms and conditions Accessibility	y <u>Statement</u> <u>Cookies</u> <u>How to create and publish jobs</u> © Crowr	n copyright

Will interviewees need to do a presentation or test?

This page gives you instructions for how to confirm if interviewees need to do a presentation or test.

To confirm if interviewees need to do a presentation or test, complete the following steps:

- 1. Select an answer:
 - '<u>Yes</u>'
 - '<u>No</u>'
- 2. Select the 'Save and continue' button.

NHS Jobs	You're viewing Signed in as <u>NHS BSA Trainin</u> g	<u>Change</u> Sign Out
BETA Your <u>feedback</u> will help us to improve this service.		
< Go back		
Invite your shortlist to interview Will interviewees need to do a presentati	ion	
or a test?		
2 Save and continue Save and come back later		
Privacy policy Terms and conditions Accessibility Statement Cookies H	How to create and publish jobs © Crov	vn copyright

What information about their interview can you give them?

This page gives you instructions for how to give applicants information about their interview.

Important: You'll only see this page if interviewees need to do a presentation or test. For example, the topic of their presentation, what the test will be about, the duration, the format, or what equipment will be available to them.

To give applicants information about their interview, complete the following steps:

- 1. In the Interview information box, enter the details.
- 2. Select the 'Save and continue' button.

NHS Jobs	You're viewing NHS BSA Training Signed in as <u>NHSBSA Training</u>	<u>Change</u> Sign Out
BETA Your <u>feedback</u> will help us to improve this service.		
< Go back Invite your shortlist to interview What information about their presentation or test can you give them?		
For example, the topic of their presentation, what the test will be about, the duration, the format, or what equipment will be available to them.		
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Who's the contact person for any questions about the interview?

This page gives you instructions for how to confirm who's the contact person for any questions about the interview.

To add the contact person for any questions about the interview, complete the following steps:

- 1. Select an answer:
 - 'Organisation contact'
 - <u>'Point of contact'</u>
 - or
 - 'None of the above'
- 2. Select the 'Save and continue' button.

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BETA Y	our <u>feedback</u> will help us to i	mprove this service.				_
Who's	our shortlist to inter the contact po the interview	e <mark>rson for</mark> any	questio	ns		
Org	anisation contact					
1 O Poir	t of contact on job adve	rt				
or Non	e of the above					
2 Save an	d continue					
Save and	<u>come back later</u>					
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What's the person's contact details?

This page gives you instructions for how to confirm the person's contact details.

Important: You'll only see this page if you're adding the person's contact details.

To add the person's contact details, complete the following steps:

- 1. In the **First name** box, enter the details.
- 2. In the Last name box, enter the details.
- 3. In the Email address box, enter the details.
- 4. In the **Telephone number** box, enter the details.
- 5. Select the '<u>Save and continue</u>' button.

NHS Jobs		You're viewing Signed in as <u>NHS BSA</u>	<u>Change</u> <u>Training</u> Sign Out
BETA Your <u>feedback</u> will help us to i	improve this service.		
 Go back Invite your shortlist to inter What's the person's 			
First name			
Last name			
Email address			
Telephone number			
5 Save and continue			
Save and come back later			
Privacy policy Terms and conditions	Accessibility Statement Cook	ies How to create and publish jobs	© Crown copyright

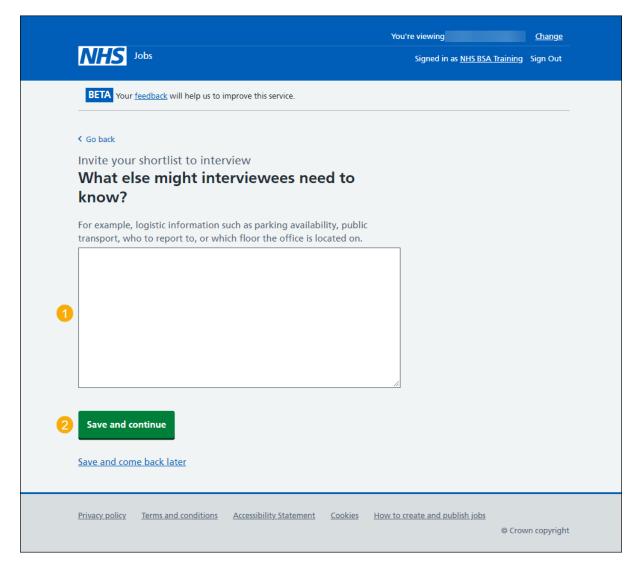
What else might applicants need to know?

This page gives you instructions for how to confirm what else applicants might need to know.

Important: For example, logistic information such as parking availability, public transport, who to report to, or which floor the office is located on.

To add what else applicants might need to know, complete the following steps:

- 1. In the Applicants need to know box, enter the details.
- 2. Select the 'Save and continue' button.



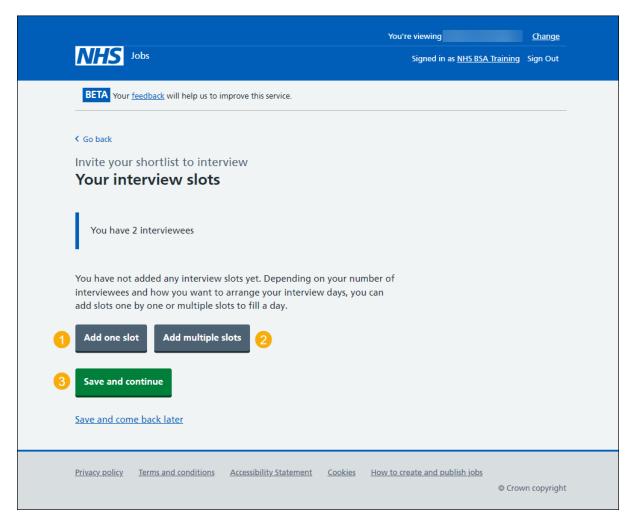
Your interview slots

This page gives you instructions for how to confirm your interview slots.

Important: In this example, you have 2 interviewees. You can add slots one by one, or multiple slots to fill a day.

To add your interview slots, complete the following steps:

- 1. Select the '<u>Add one slot</u>' button. or
- 2. Select the '<u>Add multiple slots</u>' button.
- 3. Select the 'Save and continue' button.



Add an interview slot

This page gives you instructions for how to add an interview slot.

Important: You'll only see this page if you're adding an interview slot. For example, you can choose separate dates and times for each, or you could allow more than 1 interviewee to choose one, if it's an assessment.

To add an interview slot, complete the following steps:

- 1. In the Interview date box, enter the details.
- 2. In the Start time box, enter the details.
- 3. In the **Finish time** box, enter the details.
- **4.** Select the '<u>Continue</u>' button.

NHS Jobs	You're viewing training account
<form><form></form></form>	
Privacy policy Terms and conditions Accessibility Statement Cookies Help	e <u>and guidance</u> © Crown copyright

Tip: You must enter the date in the DD-MM-YYYY format. For example, 27 09 2019. You must add the time in a 24-hour format. For example, 09:30 and 14:00.

Add multiple interview slots

This page gives you instructions for how to add multiple interview slots.

Important: You'll only see this page if you're adding multiple interview slots.

To add multiple interview slots, complete the following steps:

- 1. In the Interview date box, enter the details.
- 2. In the Start time of your first interview box, enter the details.
- 3. In the Number of interview slots for this day box, enter the details.
- 4. In the Duration of each interview box, enter the details.
- 5. In the Duration of break between interviews box, enter the details.
- 6. In the Start time of lunch box, enter the details (optional).
- 7. In the Duration of lunch break box, enter the details (optional).
- 8. Select the '<u>Continue</u>' button.

	You're viewing Dan Moore training account
	Signed in as Dan Moore Sign Out
C Go back Add multiple interview slots Add multiple interview slots C du should set up at least one interview slot per intervieweee. You have 1 interviewees Interview date For example, 27 9 2019 Day Month Year Olimits Start time of your first interview Enter your time in 24 hour format. For example, 09:30 or 14:00. Hour Minute Olimits Number of interview slots for this day Ourstion of each interview	Signed in as Dan Moore Sign Out
Gr example, 45 minute G M	
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Tip: You must enter the date in the DD-MM-YYYY format. For example, 27 09 2019. You must add the time in a 24-hour format. For example, 09:30 and 14:00.

Manage an interview slot

This page gives you instructions for how to manage an interview slot.

Important: You'll only see this page if you've added an interview slot. In this example, you've added two interview slots. If you delete an interview slot, you'll not be able to recover the details.

To manage an interview slot, complete the following steps:

- 1. Select a '<u>Change</u>' link (optional).
- **2.** Select a 'Delete' link (optional).
- Select the <u>'Add one slot</u>' button (optional). or
- 4. Select the '<u>Add multiple slots'</u> button (optional).
- 5. Select the '<u>Save and continue</u>' button.

			You're viewing	<u>Change</u>
	NHS Jobs	5	Signed in as	Sign Out
	BETA Your feed	back will help us to improve this service.		
	< Go back			
	Invite your sh	ortlist to interview		
	Your inter			
		terviewees our number of interviewees and how you wa ays, you can add slots one by one or multiple	-	
	Interview time	S		
	Slot	Time	What you can do	
	1	10:00 to 11:00	Change or Delete	
	2	11:15 to 12:15	1 <u>Change</u> or <u>Delete</u> 2	
3	Add one slot Save and conti			
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Manage multiple interview slots

This page gives you instructions for how to manage multiple interviews slots.

Important: You'll only see this page if you've added multiple interview slots. In this example, you've added 2 interview slots and have included a lunch break. If you delete an interview slot, you'll not be able to recover the details.

To manage multiple interview slots, complete the following step:

- **1.** Select the '<u>Change</u>' link (optional).
- **2.** Select the 'Delete' link (optional).
- Select the <u>'Add one slot</u>' button (optional). or
- 4. Select the '<u>Add multiple slots</u>' button (optional).
- 5. Select the '<u>Save and continue</u>' button.

		You're viewing	<u>Change</u>
NHS 10	bs	Signed in as	Sign Out
BETA Your fe	edback will help us to improve this service.		
< Go back			
Invite your s	hortlist to interview		
Your inte	erview slots		
You have 3	interviewees		
lou nave s			
	your number of interviewees and ho		
your interview day.	days, you can add slots one by one o	r multiple slots to fill a	
6 June 2022			
Interview tim	nes		
Slot	Time	What you can do	
1	11:00 to 11:45	Change or Delete	
2	11:15 to 12:15	1 Change or Delete 2	

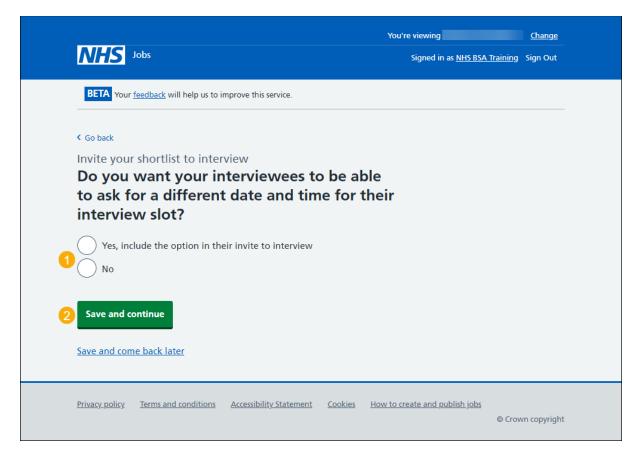
Do you want your interviewees to be able to ask for a different date and time for their interview slot?

This page gives you instructions for how to confirm if you want your interviewees to be able to ask for a different date and time for their interview slot.

Important: If you select 'Yes', the option is included in the invite to interview email sent to applicants.

To confirm if interviewees can ask for a different date and time for their interview slot, complete the following steps:

- **1.** Select an answer.
- 2. Select the 'Save and continue' button.



Will the shortlisting lead be the interview lead?

This page gives you instructions for how to confirm if the shortlisting lead is the interview lead.

To confirm if the shortlisting lead is the interview lead, complete the following steps:

- 1. Select an answer:
 - '<u>Yes</u>'
 - '<u>No</u>'
- 2. Select the 'Save and continue' button.

Jobs	You're viewing NHS Business Services Authority <u>Change</u> Signed in as <u>NHS BSA Training</u> Sign Out
BETA Your feedback will help us to improve this service.	
Your <u>reedback</u> will help us to improve this service.	
< Go back	
Invite your shortlist to interview	
Will NHS BSA Training be the int lead?	terview
They were the shortlisting lead for this listing.	
2 Save and continue	
Save and come back later	
Privacy_policy Terms and conditions Accessibility Statemer	nt <u>Cookies</u> <u>How to create and publish jobs</u> © Crown copyright

Who do you want to add as the lead interviewer?

This page gives you instructions for how to confirm the lead interviewer.

Important: You'll only see this page if you're adding a lead interviewer. Once you start entering a name, the results are shown for you to select a user. Deactivated users won't appear in your search results. If the person you want is not on the list, you'll need to contact a super user for your organisation.

To add the lead interviewer, complete the following steps:

- 1. In the **Search** box, enter the details and select a user.
- **2.** or
- **3.** Select the 'The person I want is not on the list' link.
- 4. Select the '<u>Save and continue</u>' button.

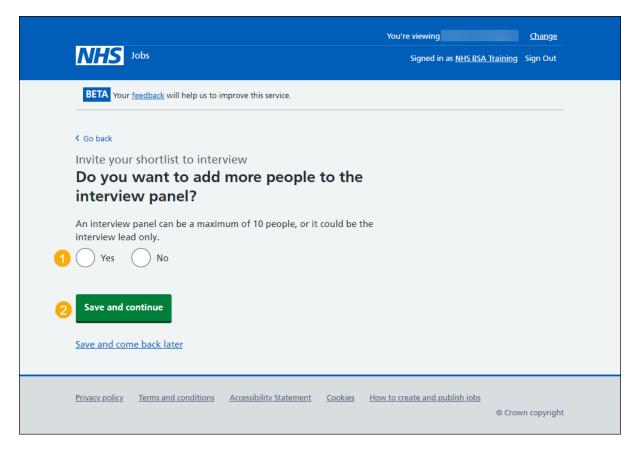
					You're viewing NHS BSA	Training	<u>Change</u>	
	NHS	Jobs			Signed in as <u>NHSBSA</u>	<u>Training</u>	Sign Out	
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	-	hortlist to interview you want to	add as the le	ead int	erviewer?			
1		-	7					
			_					
2		n I want is not on the						
	To get son	neone added to the lis	st you need to contact a	a super use	er for your organisation.			
3	Save and c	ontinue						
	Save and cor	<u>ne back later</u>						
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Do you want to add more people to the interview panel?

This page gives you instructions for how to confirm if you want to add more people to the interview panel.

Important: An interview panel can be a maximum of 10 people, or it can be the interview lead only.

- 1. Select an answer:
 - 'Yes'
 - 'No'
- 2. Select the 'Save and continue' button.



Who will be on the interview panel?

This page gives you instructions for how to add a person to the interview panel.

Important: You'll only see this page if you're adding a person to the interview panel. In this example, you haven't added anyone.

To add a person to the interview panel, complete the following steps:

1. Select the '<u>Add a person</u>' button.

	You're viewing	<u>Change</u>
NHS Jobs	Signed in as <u>NHS BSA Training</u>	j Sign Out
BETA Your <u>feedback</u> will help us to improve this service.		
S Go back		
Invite your shortlist to interview		
Who will be on the interview panel?		
You have not added anyone.		
Add a person		
Save and continue		
Save and come back later		
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Who do you want to add to the interview panel?

This page gives you instructions for how to confirm who you want to add to the interview panel.

Important: You'll only see this page if you're adding a person to the interview panel. Once you start entering a name, the results are shown for you to select a user. Deactivated users won't appear in your search results. If the person you want is not on the list, you'll need to contact a super user for your organisation.

To confirm who you want to add to the interview panel, complete the following steps:

- 1. In the **Search** box, enter the details and select a user. or
- 2. Select 'The person I want is not on the list' link if the user is not listed.
- **3.** Select the '<u>Save and continue</u>' button.

Jobs	You're viewing NHS BSA Training <u>Change</u> Signed in as <u>NHSBSA Training</u> Sign Out
BETA Your <u>feedback</u> will help us to improve this service.	
< Go back Invite your shortlist to interview Who do you want to add to the inter	rview panel?
2 The person I want is not on the list To get someone added to the list you need to contact a supe	er user for your organisation.
3 Save and continue Save and come back later	
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Manage who will be on the interview panel?

This page gives you instructions for how to manage who will be on the interview panel.

To manage who will be on the interview panel, complete the following steps:

- 1. Select the '<u>Remove</u>' link to remove a person (optional).
- 2. Select the '<u>Add a person</u>' button (optional).
- 3. Select the 'Save and continue' button.

	You're viewing NHS Business Services Authority	<u>Change</u>
NHS Jobs	Signed in as <u>NHS BSA Training</u>	Sign Out
BETA Your <u>feedback</u> will help us to improve this service.		
< Go back		
Invite your shortlist to interview Who will be on the interview panel?	?	
You can add up to 10 people.		
Andrea Ballantyne	ove	
2 Add a person		
3 Save and continue		
Save and come back later		
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Are you sure you want to remove the person?

This page gives you instructions for how to confirm if you're sure you want to remove the person.

Important: You'll only see this page if you're removing a person from the interview panel.

To confirm if you're sure you want to remove the person, complete the following steps:

- 1. Select an answer:
- 2. Select the '<u>Save and continue</u>' button.

NHS Jobs	You're viewing NHS Business Services Authority Signed in as <u>NHS BSA Training</u>	
BETA Your <u>feedback</u> will help us to improve this service.		
 Coback Invite your shortlist to interview Are you sure you want to remove Yes No Yes No Save and continue Save and come back later 		
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Check your interview details

This page gives you instructions for how to check your interview details.

Important: You'll send interview invites to your shortlist. They'll choose a date and time from your list. You'll be able to view who selected which interview slots as well as those who did not select one.

To check, change and send interview invites, complete the following steps:

- **1.** Select a 'Change' link (optional).
- 2. Select the '<u>Send interview invites</u>' button.

Image: Second				You're viewing NHS BSA Training	Change
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Invite to interview sent

This page shows confirmation you've sent the invite to interview to shortlisted applicants.

Important: The invite will tell applicants that they need to respond by midday, 2 days before the first interview.

To do a task, complete the following step:

- 1. Select the 'give your feedback to improve the service' link (optional).
- 2. Select the 'Back to dashboard' link (optional).
- 3. Select the 'Go to interview management' button.

	You're viewing	training account
NHS Jobs	Signed in as	Sign Out
Invites to interview sent		
Registrations Officer, training account		
What happens next		
The invite will tell applicants that they need to respond by midday 2 days before the first interview.		
Want to help us make NHS Jobs better?		
You can <u>give your feedback to improve the service</u> 1		
3 Go to interview management		
2 Back to dashboard		
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To find out how to manage your interview responses, go to the '**How to manage your** interview responses in NHS Jobs' user guide or video from the '**Invite to interview**' section of the '<u>Help and support for employers</u>' webpage.

You've invited your shortlist to interview and reached the end of this user guide.